



COMPANY PROFILE



CAPITALISATION (\$A)

Exchange & Symbol	TSX-V: MIO, ASX: MDO, FFT:OLM
Shares outstanding	229m
Fully diluted	268m
Share price (30/09/11)	C\$0.12/A\$0.12
Market capitalisation	C\$35m
Current treasury (30/09/11)	A\$4m
Institutional Ownership	40%

MINDORO RESOURCES LTD AUSTRALIA

Level 2, 10–16 Queen Street
Melbourne VIC 3000
Tel: +61 3 9614 5055

CANADA

2200 Oxford Tower,
10235 101st Street
Edmonton, Alberta T5J 3G1

INVESTOR RELATIONS

Email: ir@mindoro.com

- > Australia: Nathan Ryan, NWR Communications
Tel: +61 420 582 887
- > Canada: Jeremy Hill, CHF Investor Relations
Tel: +1 416 868 1079
- > Germany: Robert Sarcher, Aprendo Capital
Tel: +49 821 6089051

www.mindoro.com

Qualified Persons

Tony Climie, P.Geol., is a "qualified person" as defined by National Instrument 43-101 and the person who has reviewed the technical disclosures relating to exploration in this document.

Boyd Willis, MAUSIMM, is a qualified person as defined by National Instrument 43-101, and a Competent Person as defined by the JORC Code and has reviewed and verified the disclosures of a development nature contained in this document.

Mindoro Resources is a Philippines focused explorer with a strong foundation of nickel, gold and copper projects and a well-established social and environmental "licence to operate". Mindoro is focused on advancing nickel, gold and copper projects through resource growth, scoping studies and feasibility then into production.

Outstanding nickel, copper and gold assets.

Mindoro has established mineral resource estimates containing over 450,000 tonnes of nickel at Agata (see tonnage and grade below), has two gold mineral resource estimates at Batangas, with upside potential and drilling underway, and resource potential at Pan de Azucar massive Cu-Au bearing sulphide.

A scoping study and preliminary economic assessment of the Agata Nickel Hydrometallurgical Project indicates potential for lowest quartile operating costs for over 18,000 nickel tonnes per annum production for at least 15 years. A pre-feasibility study is close to completion as well as scoping studies on early stage DSO high-iron and thermally-upgraded shipping ore production.

Strong upside potential remains within an outstanding portfolio of epithermal gold and porphyry copper-gold prospects.

Investment highlights

- Strong board and management with discovery track record and mine development experience
- Advanced stage project portfolio: Nickel, Gold, Copper-Gold
- NI 43-101 Mineral Resource estimates on Agata nickel-cobalt project and two gold projects
- Preliminary Economic Assessment indicates high-value, low operating cost nickel project
- Two drilling programs underway on nickel, copper-gold and gold projects

Nickel Resources and Projects

Agata Nickel Laterite Project: 75% economic interest, options for remaining 25%.

- **Agata Measured & indicated resources:** 42.7Mt @ 1.01% Ni (430,000t Ni) + Inferred 2.4Mt @ 0.99% Ni (24,000t Ni).
 - > Outstanding metallurgy, infrastructure and locational advantages
 - > Preliminary Economic Assessment indicates lowest quartile operating costs of <\$3 per Ni lb for 18,000t Ni pa over 15 years
 - > A pre-feasibility study close to completion on the acid-leach project in addition to a scoping study on DSO high-iron and early stage thermally-upgraded shipping ore production
- **Surigao Regional defined exploration targets:** five of 10 regional targets tested. Drilling to continue to grow total mineral resource base towards "world class".

The potential quantity and grade of the Exploration Target described is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource. Until a feasibility study has been completed there is no certainty that the Company's projections will be economically viable.



KEY PROJECTS



MAP KEY

- ★ Mindoro project
- Major deposit
- Recent major discovery (within last 15 years)
- Nickel processing plant
- Fault

Disclaimer and Forward Looking Statements

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Gold Resources and Copper-Gold drilling Projects

Batangas Projects: 100% economic interest.

- **Archangel gold resources:** 9,879,000t @ 1.1 g/t (350,000 oz Au) indicated and 3,741,000t @ 0.8 g/t inferred (96,000 oz Au).
 - > A 6km long system with high grade intercepts at depth not included in resource eg 61m @ 5.1 g/t Au, 64m @ 3.5 g/t Au, 26m @ 4.0 g/t Au.
- **Lobo high-grade gold resources:** 270,000t @ 6.49 g/t (56,000 oz Au) indicated and 61,000t @ 5.35 g/t inferred (10,500 oz Au).
 - > Drilling in progress testing 5km mapped epithermal vein system. Previous intersections include 17.4m @ 9.6 g/t Au; 32.2m @ 9.5 g/t Au. Recent result 9.0m @ 6.56 g/t Au including 5.0m @ 11.27 g/t Au.
 - > Porphyry Cu-Au targets yet to be fully tested.

Pan de Azucar Project: 75% economic interest.

- **Valderama copper-gold massive sulphide:** Recent drilling highlights include: 39m @ 1 g/t Au, 1.89% Cu from 2.8m depth; 32m of 1.15 g/t Au, 0.48% Cu from 1.6m depth (including 16m of 2.11 g/t Au, 0.78% Cu); 13m @ 0.62 g/t Au, 2.53% Cu from 10m depth and 54.8m @ 1.17% Cu 0.77 g/t from 20.75m.
 - > Drilling has defined a 1km x 200m shallow dipping zone of massive pyritic sulphide plunging shallowly to the northeast and open at depth
 - > Resource estimate/exploration target is in preparation on the Cu-Au-S sulphide and metallurgical testing initiated

Surigao Copper-Gold Porphyry Targets: 75% economic interest, options for remaining 25%.

- **American Tunnels Prospect** (adjacent to the Agata Nickel Laterite): 6km trend of geophysical anomalies and gold and copper mineralization. Reconnaissance drilling and sampling of underground artesianal mines returned 24m @ 2.8 g/t Au, 29.4m @ 2.50 g/t gold, 49.7m @ 5.7 g/t Au 33.8m @ 3.1 g/t Au.
- **Tapien San-Francisco (TSF) Prospect:** 3.5km x 2km porphyry-related alteration with abundant copper and gold showings, large copper-gold-zinc soil anomalies and associated geophysical (chargeability, resistivity and magnetic) anomalies. TSF occurs on strike from the world-class Silingan Cu-Au resource of Philex Mining.

2011 Milestones

- Q1/2** Agata Nickel Project Preliminary Economic Assessment
Drilling Surigao regional nickel laterite targets
Commence Pre-feasibility Study on Agata hydromet project
Drilling Cu-Au on Pan de Azucar & Tapien San Francisco
- Q3** Upgraded resource estimate from regional nickel laterite targets
Scoping Study on production of thermally upgraded shipping ore
- Q4** Resource/target on Pan de Azucar Cu-Au Project and metallurgy
Drilling on Lobo/Batangas and Archangel gold targets
Pre-feasibility study on Agata Stage 2 hydromet project

Directors and Management

Rob Garden	Chairman & Director
Howard Walker	Vice Chairman & Director
Jon Dugdale	President, CEO & Director
Tony Climie	COO & Exploration Director
Rob King	VP Commercial & CFO
Oscar Reyes	Director
Doug Frondall	Director
John Tosney	Director
Christopher De Guingand	Director