

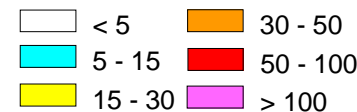


MINDORO
RESOURCES LTD.

ARCHANGEL
PROJECT

Key Tanda Prospect
Compilation Map

Au g/t X interval (m)
0.3 g/t Au cut-off



1.24/25.5 **g/t Au/g/t Ag**
51 length(m)

- Drill hole
- Chargeability anomaly (N=4)
- Stream
- Historical working
- Trench
- Outcrop

The potential quantity and grade of the Exploration Target described is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource. Until a feasibility study has been completed there is no certainty that the Company's projections will be economically viable.

Initial Key Tanda Exploration Target:

- (cut-off of 0.3 g/t gold)
- 35 to 50 million tonnes of open pitable material
- containing between 860,000 and 1,000,000 ounces of gold and 2.7 million to 3.6 million ounces of silver
- grade of 0.76 to 0.80 g/t gold and 2.4 to 2.8 g/t silver

Mapping, trenching and outcrop sampling have increased the gold-silver mineralization area 600 meters grid north and 300 meters grid west beyond the current Exploration Target.

